

**LIST OF LOAN AND EQUITY INVESTMENT AGREEMENTS/CONTRACTS  
SIGNED IN 2021**

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Order	No	DATE OF SIGNING	TITLE	AMOUNTS (in XOF' million)	RATE (% per annum)	MATURITY (year)	GRACE PERIOD (year)
1	2020061/PR ML 2021 01 00	15/01/2021	Loan agreement between BOAD and <i>Banque Malienne de Solidarité</i> (BMS SA) for the granting of a refinancing facility as part of the WAEMU business recovery package following the Covid-19 health crisis.	10,000	5%	7	2
2	2020066/PR ML 2021 02 00	15/01/2021	Loan agreement between BOAD and the <i>Banque Nationale de Développement Agricole</i> (BNDA) as part of the implementation of a refinancing facility under the WAEMU business recovery package following the Covid-19 health crisis.	10,000	5%	7	2
3	2020067/PR BN 2021 03 00	12/02/2021	Loan agreement between BOAD and the Republic of Benin for the partial funding of the ruminant herd sedentarization project (PRoSer) Phase 1.	10,000	5.68%	12	3
4	2020080/PR GB 2021 04 00	11/03/2021	Loan agreement between BOAD and the Republic of Guinea-Bissau for the funding of the food production intensification support project (PAIPV) in the Republic of Guinea-Bissau: Phase 1.	5,000	2.40%	18	5
5	2021014 / PC GB 2021 05 00	19/03/2021	Loan agreement between BOAD and the Republic of Guinea-Bissau for the complementary funding of the Buba-Catiò road planning and asphaltting project.	5,000	2.40%	18	5
6	2013085 / PR ML 2014 23 04	22/03/2021	Amendment n°4 to the loan agreement between BOAD and <i>SCS Malienne de Cartonnerie SA</i> for the partial funding of the construction of a cardboard packaging manufacturing plant in Mali.	2,751	9.50%	7	1.5
7	2020078 / PR CI 2021 06 00	10/06/2021	Loan agreement between BOAD and BGFIBank Côte d'Ivoire for the provision of a short-term facility for the partial refinancing of loans granted as part of the 2020-2021 cashew season.	10,000	4%	1	N/A

8	2020069/PC ML 2021 07 00	07/05/2021	Loan agreement between BOAD and the Republic of Mali for the complementary loan for the rehabilitation of the Sélingué and Sotuba hydroelectric developments.	10,000	6.55%	13	3
9	2020005 / PR CI 2021 08 00	11/05/2021	Loan agreement between BOAD and Bridge Bank Group Côte d'Ivoire for the granting of a refinancing facility as part of the WAEMU business recovery package following the COVID-19 health crisis.	10,000	5%	7	2
10	2021007 / PR SN 2021 09 00	26/05/2021	Loan agreement between BOAD and the Republic of Senegal for the construction of 1,528 classrooms to replace temporary shelters and ancillary works in the Republic of Senegal (1,018 classrooms).	21,106 including - Conc. loan <sup>1</sup> : 5,000 - Sov. loan <sup>2</sup> : 16,106	- conc. loan: 2.40% - sov. loan : 5.65%	- conc. loan: 18 - sov. loan: 12	- conc. loan: 5 - sov. loan: 3
11	2021022 / PR BF 2021 10 00	10/06/2021	Loan Agreement between BOAD and Burkina Faso for the partial funding of the construction and asphaltting of the Kolinka-Fara-Poura Carrefour regional road no.11 (RR11) in Burkina Faso.	30,000 including - Conc loan: 5,000 - Sov. loan: 15,000 - Comm. loan <sup>3</sup> : 10,000	- conc.loan: 2.40% - sov. loan: 5.55% -comm .loan: 6.55%	- conc. loan: 18 - sov. loan: 12 - comm. loan: 12	- conc. loan: 5 - sov. loan: 3 - comm. loan: 3
12		10/06/2021	Loan agreement between OPEC Fund and BOAD for the setting up of a fourth credit facility from the OPEC Fund for International Development (OFID) to BOAD for the funding of short-term operations	€ 50,000,000	2.25%	2	N/A
13		24/06/2021	Loan agreement between the Green Climate Fund and BOAD for the ASER solar rural electrification project in Senegal	€ 75,445,176 incl. - grant: € 1,821,945 - loan: €73,623,231	- Loan : 0%	- Loan : 40	- Loan : 10

<sup>1</sup> concessional loan

<sup>2</sup> sovereign loan at market conditions

<sup>3</sup> commercial loan

14	2020083 / PR BF 2021 11 00	25/06/2021	Loan agreement between BOAD and SONABHY for the granting of a short-term facility to <i>Société Nationale Burkinabè d'Hydrocarbures</i> (SONABHY) for the partial funding of its operational requirements for the import and marketing of hydrocarbons in Burkina Faso	20,000	4%	1	N/A
15	2021023/AF BN 2021 12 00	07/07/2021	Cash advance agreement for the funding of WAEMU high standard specialized health care centres project in Benin: high standard specialized health care, cardiology training and research of the <i>Hubert Koutoukou Maga</i> national university centre (CSSHN-CNHU-HKM) in Cotonou	95	1.50%	17	5
16	2021013/PR BN 2021 13 00	23/07/2021	Loan agreement between BOAD and the Republic of Benin for the fundind of the storm water drainage programme for secondary cities (PAPVS)-city of Parakou in the Republic of Benin:	20,000	5.55%	12	3
17	2021040/PR SN 2021 14 00	30/07/2021	Loan agreement between BOAD and BNDE for the granting of a short term facility to BNDE for the partial refinancing of the 2020-2021 groundnut season in the Republic of Senegal	10,000	5%	1	N/A
18	2019007/PR NG 2021 15 00	29/07/2021	Loan agreement between BOAD and the Republic of Niger for the funding of the 1300 ha hydro-agricultural development project as part of the Kandadji programme's second phase resettlement action plan (RAP 2)	15,000 including - conc. loan: 5,000 - Sov. loan: 10,000	- conc loan: 2.75% - sov. loan: 5.68%	- conc. loan: 18 - sov. loan: 12	- conc. loan: 5 - sov. loan: 3
19	2021033/PR ML 2021 16 00	30/07/2021	Loan agreement between BOAD and the Republic of Mali for the funding of the priority tranche of the development of the urban section of trunk road n°27 (Bamako Koulikoro) in Bamako	15,000 including - conc. loan: 5,000 - sov. loan: 10,000	- conc loan: 2.40% - sov. loan: 5.65%	- conc. loan: 18 - sov. loan: 13	- conc. loan: 5 - sov. loan: 3

20	2021032/PR ML 2021 17 00	30/07/2021	Loan agreement between BOAD and the Republic of Mali for the funding of the Mopti Ambodedjo airport bypass and urban roads rehabilitation project in the city of Sevaré.	15,000 including - conc. loan: 5,000 - sov. loan: 10,000	- conc.loan: 2.40% - sov. loan: 5.65%	- conc. loan: 18 - sov. loan: 10	- conc. loan: 5 - sov. loan: 3
21	2021015/PR NG 2021 18 00		Loan agreement between BOAD and the Republic of Niger for the funding of the Diffa airport rehabilitation and extension project.	25,000 including - conc. loan: 5,000 - sov. loan: 10,000 - comm. loan: 10,000	- conc.loan : 2.40% - sov. loan : 5,55% -com. loan : 6.55%	- conc. loan: 18 - sov. loan: 12 - comm. loan: 12	- conc. loan: 5 - sov. loan: 3 - comm. loan: 3
22	2020013/PR ML 2021 19 00	31/08/2021	Loan agreement between BOAD and CBI Mali for the granting of a refinancing facility to CBI Mali	10,000 including - FL <sup>4</sup> : 8,000 - PSPA <sup>5</sup> : 2,000	- FL : 4.95% - PSPA : 4.95%	- FL: 6 - PSPA: 7	- FL: 1 - PSPA: 2
23		30/08/2021	Loan agreement between BADEA and BOAD for the provision of a credit facility to BOAD for funding of short-term operations	US\$50,000	2.5%	1	
24	2021044/PC TG 2021 20 00	10/09/2021	Loan agreement between BOAD and the Togolese Republic for the funding of the Oti plain agricultural land development project (PATA-OTI): Zone 4 (Sadori, Fare and Koukombou) and Zone 5 (Nali and Koulifikou)	10,734 including - conc. loan: 7,400 - sov. loan: 3,334	- conc.loan: 2.40% - sov. loan: 4.42%	- conc. loan: 18 - sov. loan: 10	- conc. loan: 5 - sov. loan: 3
25	2021046/PR TG 2021 21 00	10/09/2021	Loan agreement between BOAD and the Republic of Togo for the funding of the extension of the solar photovoltaic power plant at Blitta from 30 to 50 MWp in the Republic of Togo	5,000 including - conc. loan: 2,600 - sov. loan: 2,400	- conc.loan: 2.40% - sov. loan: 4.42%	- conc. loan: 18 - sov. loan: 14	- conc. loan: 5 - sov. loan: 3
26	2021028/PR CI 2021 22 00	24/09/2021	Loan agreement between BOAD and CI-ENERGIES for the funding of the northern corridor reinforcement project in Côte d'Ivoire: construction of the second 225 KV Taabo-Kossou-Bouaké interconnection line and extension of Taabo, Kossou and Bouaké 2 substations in Côte d'Ivoire	20,000	6.55%	14	3

<sup>4</sup> Free Limit portion

<sup>5</sup> Portion subject to prior approval

27	2021004/PR BF 2021 23 00	06/10/2021	Loan agreement between BOAD and Burkina Construction Company (BCC SAS) for the funding of the construction and operation of a mall and a 5-star business hotel in Ouagadougou, Burkina Faso	6,000	7.35%	8	2.5
28	2021019/PR TG 2021 24 00	21/10/2021	Loan agreement between BOAD and Plateform Industrial Adetikopè (PIA) for the creation and operation of an industrial and logistics park in Togo	20,000	7.55%	10	3
29	2019039/AF CI 2021 25 00	11/11/2021	Cash advance agreement between BOAD and the Republic of Côte d'Ivoire for the funding of the techno-economic feasibility studies of the first phase (10,000 ha) of the 30,000 ha hydro-agricultural development project downstream of the Kossou hydroelectric dam in Côte d'Ivoire	440	1.5%	17	5
30	2020072/AF CI 2021 26 00	11/11/2021	Cash advance agreement between BOAD and the Republic of Côte d'Ivoire for the funding of the techno-economic feasibility studies of the second phase (10,000 ha) of the hydro agricultural development project (30,000 ha) downstream of the Kossou hydroelectric dam in Côte d'Ivoire	400	1.5%	17	5
31	2021012/AF CI 2021 27 00	11/11/2021	Cash advance agreement between BOAD and the Republic of Côte d'Ivoire for the funding of the techno-economic feasibility studies of the third phase (10,000 ha) of the hydro-agricultural development project (30,000 ha) downstream of the Kossou hydroelectric dam in Côte d'Ivoire	360	1.5%	17	5
32	2021050/PR BN 2021 28 00	11/11/2021	Loan agreement between BOAD and the Republic of Benin for the construction of a logistic platform in the Grand Nokouè agri-food centre at Abomey Calavi, Republic of Benin	20,000	6%	12	3
33	2021009/PR ML 2021 29 00	19/11/2021	Loan agreement between BOAD and the Republic of Mali for the funding of the reinforcement of the power grid of the <i>Société Energie du Mali</i> (EDM-SA) in the Republic of Mali	8,500	6.45%	14	3

34	2021009/PR ML 2021 30 00	29/11/2021	Loan agreement between BOAD and the Republic of Niger for the funding of the corniche rehabilitation project as part of the asphaltting of the urban road network in Tillaberi, Republic of Niger	6,500 including conc. loan: 2,500 sov. loan: 4,000	- conc. loan: 2.40% - sov. loan: 5.65%	conc. loan : 18 sov. loan : 10	conc. loan : 5 sov. loan : 3
35	2021024/AF BF 2021 31 00	06/12/2021	Cash advance agreement between BOAD and Burkina Faso for the funding of the technical, economic, financial, environmental and social impact studies of the high standard healthcare centres project in the WAEMU region	95	1.5%	17	
36	2021055/PR ML 2021 32 00	13/12/2021	Loan agreement between BOAD and the <i>Union des Caisses Mutuelles d'Epargne et de Crédit</i> Kafo Jiginew for the granting of a third refinancing facility for the funding of the off-grid solar electrification for the benefit of Kafo Jiginew	3,500	3.50%	8	2
37	2021045/PR ML 2021 33 00	21/12/2021	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the asphaltting of the Bieby-Bettie section of the Yakasse Attobrou-Bettie road in the Republic of Côte d'Ivoire	17,000	4.53%	12	4
38		21/12/2021	Grant agreement and separate agreement between KfW and BOAD for the funding of loans adapted to natural disasters (PACAN) Phase II	€5,000,000			