

**LIST OF LOAN AN EQUITY INVESTMENT AGREEMENTS/CONTRACTS  
SIGNED IN 2023**

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
1	2022049/PR CI 2023 01 00	19.01.2023	Loan agreement between BOAD and Republic of Côte d'Ivoire for the partial funding of the project to set up an index-based crop insurance mechanism	10 000	4.70%	14	4
2	2021079/PR BF 2023 02 00	24.01.2023	Loan agreement between BOAD and Vista Bank Burkina to set up a refinancing facility for Vista Bank Burkina	10 000	4.95%	7	1
3	2022092/PR NG 2023 03 00	31.01.2023	Loan agreement between BOAD and the Republic of Niger for the partial funding of urban road development project in Niamey: urban section development of trunk road N°25 and reconstruction of the Niamey-Nyala Road section	25 000	5.50 %	14	4
4	2022065/PR NG 2023 04 00	31.01.2023	Loan agreement between BOAD and the Republic of Niger for the partial funding of drinking water supply project in rural aeras, regions of Dosso, Maradi, Tahoua and Tillaberi	11 000	2.60%	10	3
5	2022012/PR NG 2023 05 00	31.01.2023	Loan agreement between BOAD and the Republic of Niger for the partial funding of the development and asphaltting project of the Hamdara-Wacha-Duncas-Border with Nigeria road	21 735 - Concess loan : 3 000 - Sov.loan : 18 735	- Concess loan :2.40% - Sov. loan : 5.65%	- Concess loan :18 - Sov. loan : 10	- Concess loan : 5 - Sov.loan : 3
6	2022008/PR NG 2023 06 00	31.01.2023	Loan agreement between BOAD and the Republic of Niger for the partial funding of hydro-agricultural development project with climate smart and resilient farming practices (PAHA-AIC)	7 000	5,20%	18	5

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
7	2022104/PR NG 2023 07 00	31.01.2023	Donation management agreement between BOAD (in its capacity as implementing entity of the Green Climate Fund) and Republic of Niger for the partial funding of hydro-agricultural development project with climate smart and resilient farming practices (AHA-Niger)	15 906		5	
8	2020096/PR NG 2023 08 00	31.01.2023	Loan agreement between BOAD and Republic of Niger for the recovery of Asusu SA operations in the Republic of Niger	10 000	5%	10	2
9	2022097/PR BN 2023 09 00	13.02.2023	Loan agreement between BOAD and the Republic of Benin for the partial funding of the emergency resilience building project for the agricultural sector players (PUR-ZEDECA)	25 000	2.60%	10	3
10	2022091/PR BN 2023 10 00	13.02.2023	Loan agreement between BOAD and the Republic of Benin for the partial funding of the viabilization project of Ouedo site as part of construction of 10 849 social and affordable housing units in the municipality of Abomey-Calavi	10 000	2,40%	18	5
11		24.03.2023	Mandate agreement between the Republic of Mali and BOAD to arrange funding for the State of Mali for the partial funding of the <i>Société Energie du Mali</i> (EDM) strategic suppliers debt repayment programme	100 000			
12	2022080/PR SN 2023 11 00	30.03.2023	Loan Agreement between BOAD and the Republic of Senegal for the partial funding of the second phase of the programme to build resilience to food and nutrition insecurity in the Sahel (P2-P2RS) programme	11 000 - Concess loan : 5 000 - Sov.loan : 6 000	- Concess loan :2.15% - Sov.loan : 4.94%	- Concess loan :18 - Sov.loan : 14	- Concess laon : 5 - Sov.loan : 5

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
13	2023021/PR SN 2023 12 00	30.03.2023	Loan agreement between BOAD and the Republic of Senegal for the partial funding of the development of roads and ancillary networks (VRD) and construction of infrastructure for the Diass Integrated Special Economic Zone (ZESID), in the Republic of Senegal	30 000 - Concess loan : 5 000 - Sov.loan: 15 000 - Comm. loan : 10 000	- Concess loan :2.25% - Sov.loan : 4,90% - Comm. loan : 6%	- Concess loan :18 - Sov.loan : 12 - Comm. loan : 12	- Concess loan : 5 - Sov.loan : 3 - Comm. loan : 3
14	202300/PR ML 2023 13 00	30.03.2023	Loan agreement between BOAD and the Republic of Mali, for the partial funding the debt clearance programme for strategic suppliers of the Société Energie du Mali (EDM-SA), in the Republic of Mali	45 000 - Concess loan : 25 000 - Comm. loan : 20 000	- Concess loan :2.25% - Comm. laon : 6%	- Concess loan :18 - Comm. loan : 12	- Concess loan : 5 - Comm. loan : 3
15	2022089/PR SN 2023 14 00	31.03.2023	Loan agreement between BOAD and SECAA for the partial funding of <i>Société Eiffage de la Concession de l'Autoroute de l'Avenir</i> (SECAA) SA 2022-2025 investment programme in the Republic of Senegal	20 000	6.65%	13	3
16	2022079/AF TG 2023 16 00	06.04.2023	Cash advance agreement between BOAD and the Republic of Togo for the funding of the construction and operation project studies of the 42 (MW) Titira hydroelectric power plant in Kara region, Republic of Togo	1 000		17	
17	2023026/CG CI 2023 17 00	25.04.2023	Autonomous guarantee between BOAD, BACI and CIE for the partial guarantee of a medium-term facility granted by BACI to CIE	7 500		2	
18	2022088/PR BN 2023 18 00	26.04.2023	Loan agreement between BOAD and Coris Bank International Bénin for the granting of a refinancing facility to Coris Bank International Benin (CBI-BENIN) as part of	10 000	5 %	7	1

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
			WAEMU business recovery programme following the COVID-19 health emergency				
19	2023013/PR BF 2023 19 00	31.05.2023	Loan agreement between BOAD and Vista Group Holding for the partial funding of Oragroup SA majority shares acquisition	25 000	5.95 %	18 months	
20	2023093/PR BN 2023 20 00	14.06.2023	Loan agreement between BOAD and <i>Atlantic Moulin Bénin</i> for the partial funding of a flour mill installation and operation project in Glo-Djigbé industrial estate, Republic of Benin	3 000	7.25 %	8	30 months
21	2021041/PR BN 2023 21 00	14.06.2023	Loan agreement between BOAD and <i>Compagnie Béninoise de Production Polypropylène (CBPP)</i> for the partial funding of the construction and operation of a solid waste processing plant in Ahozon, Republic of Bénin	5 000	7.15%	10	3
22	2023011/PR NG 2023 22 00	15.06.2023	Loan agreement between BOAD and the Republic of Niger for the partial funding of Niamey exit road to Dosso, and Niamey northern and southern byroads, development and asphaltting project, Republic of Niger	30 000 - Concess loan : 5 000 - Sov. loan : 15 000 - Comm. loan: 10 000	- Concess laon :5,05% - Sov.loan : 4.72% - Comm. loan : 5,80%	- Concess loan :18 - Sov. loan : 12 - Comm. loan : 12	- Concess loan : 5 - Sov. loan : 3 - Comm. loan : 3
23		03.07.2023	Subscription document relating to BOAD's equity investment in the IAF capital funds	6 120			
24		03.07.2023	Credit agreement between Cassa Depositi e Prestiti (CDP) and BOAD to support private sector companies in the WAEMU region in all areas of activity, with particular emphasis on projects in the agricultural sector, women's empowerment and improving people's living conditions.	60 000 000 Euros	euro swap+250 pb	10	2

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
25	2023049/PR SN 2023 23 00	06.07.2023	Loan agreement between BOAD and the Republic of Senegal for the partial funding of urban road and setting up of other network development programme in Diamniadio urban centre district IV, in Republic of Sénégal	30 000 - Concess loan : 5 000 - Sov. loan : 15 000 - Comm. loan : 10 000	- FDC :5.05% - PSCM : 4.85% - PUM : 6%	- FDC :18 - PSCM : 12 - PUM : 12	- FDC : 5 - PSCM : 3 - PUM : 3
26	2022061/PR TG 2023 24 00	26.07.2023	Loan agreement between BOAD and the Republic of Togo for the partial funding of the 2 <sup>nd</sup> phase of the Resilience Programme to Food and Nutritional Insecurity in the Sahel (P2-P2RS)	10 000 - Concess loan : 5 000 - Sov. loan : 6 000	- Concess loan. : 4,95% - Sov. loan : 4,64%	- Concess loan : 18 - Sov. loan : 3	- Concess loan. : 5 - Sov. loan : 3
27	2023047/PR BF 2023 25 00	08.08.2023	Short term credit agreement between BOAD and <i>Société Nationale Burkinabé d'Hydrocarbures</i> for the partial funding of its operation needs for hydrocarbons importat and marketing in Burkina Faso	20 000	5.75 %	12 months	
28	2023008/PR BF 2023 26 00	09.08.2023	Loan agreement between BOAD and <i>Société Nationale d'Electricité du Burkina</i> for the partial funding of a 20 MWC photovoltaic solar plant construction by SONABEL in Koudougou, Burkina Faso	14 580 - Climate : 9 580 - Comm. : 5 000	- Climate : 4,85% Comm. : 4.64%	- Climate : 12 - Comm. :15	- Climate : 3 - Comm. : 4
29		09.08.2023	Assignment deed between BDM SA and BOAD for a short-term loan to Compagnie Malienne pour le Développement des Textiles (CMDT) SA for the partial financing of the 2022-2023 cotton season in Mali	5 000	6,70%	12	
30	2023034/PR ML 2023 27 00	18.08.2023	Loan agreement between BOAD and <i>Banque Nationale de Développement Agricole</i> for the implementation of a	5 000	3,25 %	8	24 months

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
			refinancing facility for the off-grid solar electrification for the benefit of BNDA				
31	2023033/PR ML 2023 28 00	18.08.2023	Loan agreement between BOAD and <i>Banque Nationale de Développement Agricole</i> for the granting of a refinancing facility to BNDA	10 000	4,50%	6	12 months
32		20.09.2023	Subscription form of one hundred and sixty-three thousand two hundred and ninety-nine (163 299) new shares of the PROPARCO company <i>a/s</i> , BOAD's equity investment to increase PROPARCO's shared capital	€3 525 625,41			
33	2023019/PC CI 2023 32 00	21.09.2023	Loan agreement between BOAD and CI-Energies for additional funding for the evacuation network construction project linked to the Ciprel 5 et Azito 3 thermal power plant in Republic of Côte d'Ivoire	20 000	6.45 %	10	3
34	2021021/PR CI 2023 33 00	21.09.2023	Loan agreement between BOAD and <i>Société de Gestion de Patrimoine Akwaba</i> for the partial financing of the construction and operation a 4-star luxury hotel under the "Gloden Tulip Akwaba" brand name, in Bietry, Abidjan Côte d'Ivoire	9 200	7.55 %	10	36 months
35		28.09.2023	Donation agreement between the British Government and BOAD, to support West African Alliance for Carbon Markets and Climate Finance Activities	183 203 GBP			

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
36	2023017/AF BN 2023 34 00	28.09.2023	Cash advance between BOAD and the Republic of Benin for the funding of feasibility studies for Regional Project to support sustainable management of Unintentional Persistent Organic Pollutant (UPOPs) and mercury in Benin	250	1,50%	17	
37		28.09.2023	Arrangement and fundraising mandate agreement involving XOF31,755.30 million between BOAD and SGCI in favour of the Republic of Côte d'Ivoire for the construction of a water distribution network, an electricity grid as well as an access road to the Aghien Plant	31 755,30			
38	2022090/PR ML 2023 35 00	06.10.2023	Loan agreement between BOAD and the Republic of Mali for the partial funding of the second tranche of the upgrading and extension of the urban section of trunk road No. 27 (Bamako-Koulikoro) in Bamako, Republic of Mali	14 780	4.72 %	13	3
39		06.10.2023	Arrangement mandate and funding agreement between BOAD and company TERANGA NIAKHAR STORAGE SA (TNS) for the construction and operation of a 30 MW solar power plant with a battery energy storage system in Niakhar, Sénégal	XOF27 220			
40		06.10.2023	Mandate agreement for Co-financing arrangement between BOAD and Vista Bank Burkina for the mobilization of XOF110 billion for Burkina Faso for the building of road infrastructure	110 000			

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
41	2023022/PR BF 2023 36 00	13.10.2023	Loan agreement between BOAD and Burkina Faso for the partial funding of drinking water supply project in vulnerable areas (PAEP-LF)	11 000	2.60 %	10	3
42	2023035/PR BF 2023 38 00	20.10.2023	Loan agreement between BOAD and CBI SA for the implementation of a short-term facility for CBI (SA) for the partial funding of SOFITEX 2022-2023 cotton season in Burkina Faso	15 000	5 %	12 mois	
43		08.11.2023	Credit agreement between BOAD and ICP a/s for the granting of a short-term loan for Ivory Cocoa Products (ICP) for the partial funding of the 2023-2024 cocoa season in Côte d'Ivoire	10 000	6%	12 mois	
44	2023025/PR CI 2023 29 00	09.11.2023	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the partial funding of 4 300 social and affordable housing units in Côte d'Ivoire: Tranche 1 of 1 160 housing units in Abidjan Pk 24	40 000	4.04%	15	03
45	2023015/PR CI 2023 30 00	09.11.2023	Loan agreement between BOAD and the République of Côte d'Ivoire for the partial funding of Emergency Food Security Support Project (PU-ASA)	13 400	2.6%	10	3
46	2023010/PR CI 2023 31 00	09.11.2023	Loan agreement between BOAD and Republic of Côte d'Ivoire for the partial funding of the Korogho- Boundiali road upgrading project.	26 500	5%	13	3
47	2023007/PR BN 2023 40 00	09.11.2023	Loan agreement between BOAD and the Republic of Benin for the partial funding of three (3) retention basin, collector and roads construction project, as part of Cotonou rainwater drainage programme (PAPC) in the Republic of Benin	22 000 - Concess : 7 000 - Sov. Loan at market cond.: 15 000	- concess: 2.25% - Sov. Loan at market cond.: 4.90%	- concess : 18 -Sov. Loan at market cond : 12	- concess: 5 - Sov. Loan at market cond: 3

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
48	2022087/PR BN 2023 41 00	09.11.2023	Loan agreement between BOAD and the Republic of Benin for the partial funding of the development of agricultural infrastructure and the opening up of the lower and middle Ouémé valley (PDIAD - BMVO) in the Republic of Benin	28 000 - Concess : 8 000 - Sov. Loan at market cond: 20 000	- Concess: 2.15% - Sov. Loan at market cond: 4.49%	- Concess: 18 - Sov. Loan at market cond : 15	- Concess: 5 - Sov. Loan at market cond: 4
49		17.11.2023	Grant proposal of the 5 <sup>th</sup> facility credit of the OPEP funds to BOAD	€50 000 000	Euro swap + 2.75 %	7	2
50		22.11.2023	Mandate agreement between <i>Société Nouvelle pour le Transit et le Transport (SNTT)</i> , Génésis Capital - <i>Banques d'affaires (GENCAP)</i> and BOAD for the arrangement and structuring of a financing of fifty-five billion three hundred and nine million (XOF55,309,000,000) in favour of Société Nouvelle pour le Transit et le Transport (SNTT) for i) the purchase of 7% of the shares of DP World Dakar, concessionaire of the container terminal of Dakar Port Authority (PAD), ii) the construction of logistics platforms and the purchase of handling equipment and iii) the coverage of its operation.	Facility 1A : 20 000 Facility 1B : 17 000 Facility 2 : 13 378 Facility 3 : 4 931	Facility 1A: 7.5 %exc. tax Facility 1B : 7.5 %exc. tax Facility 2: 7.65%exc. tax+ taxes Facility 3: 6.5%exc. tax+ taxes	Facility 1A: 12 Facility 1B: 7 Facility 2: 7 Facility 3: 5	Facility 1A: 3 Facility 1B: 2 Facility 2: 2 Facility 3: 1
51	2023070/PR CI 2023 42 00	04.12.2023	Loan agreement between BOAD and Mansa Bank SA for a granting of a refinancing facility for Mansa Bank SA	10 000	4.50%	7	2
52	2023071/PR CI 2023 43 00	04.12.2023	Loan agreement between BOAD and Mansa Bank SA for the granting of a refinancing facility for off-grid solar electrification to Mansa Bank SA	5 000	3,25%	8	2

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
53		06.12.2023	Funding agreement between BOAD and Development Finance Institute Canada (DFIC) Inc. for the granting of a 20 000 000 euros credit facility to BOAD	€20 000 000			
54		08.12.2023	Funding agreement between BOAD and <i>the African Development Bank</i> for the granting of a €70 000 000 credit facility to BOAD	€70 000 000			
55	2023064/PR CI 2023 44 00	13.12.2023	Loan agreement between BOAD and the <i>Banque Nationale d'Investissement</i> (BNI) for the granting of a subordinated loan to BNI	20 000	9.50%	10	5
56	2012081/PR CI 2013 00 01	15.12.2023	Amendment n°1 to loan agreement between BOAD and <i>Compagnie Hôtelière de la Lagune (CHL) SA</i> relating to the change in the conditions of the loan granted to CHL by BOAD	XOF 4 141 325 631	7%	10 years from July 1st, 2022	3 years as from July 1st, 2022
57	2022102/PR BN 2023 45 00	18.12.2023	Loan agreement between BOAD and <i>the Banque Internationale pour l'Industrie et le Commerce (BIIC)</i> for the granting of a refinancing facility to BIIC in Benin	10 000	4.50%	7	2
58	2022103/PR BN 2023 46 00	18.12.2023	Loan agreement between BOAD and the <i>Banque Internationale pour l'Industrie et le Commerce (BIIC)</i> for the granting of a refinancing facility to BIIC in Benin for the off-grid solar electrification	5 000	3.25%	10	2
59		22.12.2023	Funding agreement between BOAD and Cassa Depositie Prestiti for the granting of a €75 000 000 credit facility to BOAD	€75 000 000			

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
60		22.12.2023	Funding agreement between BOAD and SMBC Bank International PLC for the granting of a €100 000 000 euros facility to BOAD	€100 000 000			