

**LIST OF LOAN AN EQUITY INVESTMENT AGREEMENTS/CONTRACTS**  
**SIGNED IN 2024**

Order	NUMBERS	DATE OF SIGNING	TITLE	AMOUNTS (in XOF million)	RATE (% per annum)	MATURITY (years)	GRACE PERIOD (years)
1		10.01.2024	Arrangement mandate between BOAD and HAC SENEGAL SUARL within the framework of the XOF 45 billion arrangement for <i>Société Nationale d'Electricité du Sénégal</i> (SENELEC) to set up an eLTE radio transmission network in Senegal.	45 200  Facility 1 : 20 000 Facility 2 : 25 200	6% 7%	14	3 2
2		10.01.2024	Co-arrangement mandate between BOAD and the <i>Société Général Côte d'Ivoire</i> (SGCI) for the co-arrangement with the <i>Société Général Côte d'Ivoire</i> (SGCI) of a XOF 23,714 billion financing for Côte d'Ivoire to build a museum of African art in Abidjan	20 000	4.90%	12	3
4	2023081/PC SN 2024 01 00	08.02.2024	Complementary financing agreement between BOAD and the Republic of Senegal for the project to build 1,528 classrooms to replace temporary shelters and related works (PRORAP-Lot 3)	12 500	4.52 %	14	3
5	2023044/PR BF 2024 02 00	12.02.2024	Loan agreement between BOAD and Burkina Faso for a project to support the digitization of public finance management processes in Burkina Faso	19 000 - FDC 1 : 8000 - FDC 2: 1625 Sovereign loan at market conditions (PSCM: 9 375	- FDC 1 : 5.05 - FDC 2: 6,10 - PSCM:4,72	- FDC1 : 18 - FDC 2: 18 PSCM:12	- FDC 1 : 5 - FDC 2: 5 PSCM:3
6	2023082/AF SN 2024	13.02.2024	Cash advance agreements for studies between BOAD and the Republic of Senegal for the	300	1,50%	17	-

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			execution studies of the project to rehabilitate National Road No. 4 (N4): Diourbel-Gossas-Kaolack (70 km) ;				
7	2023083/AF SN 2024	13.02.2024	Cash advance agreements for studies between BOAD and the Republic of Senegal for the rehabilitation and extension of the Thiagar landfill (1,902 ha) in the Dagana department;	300	1,50%	17	-
8	2022004/AF BF 06 00	13.02.2024	Cash advance agreement for studies between BOAD and Burkina Faso to finance studies relating to the first phase (3,000 ha) of the 35,000 ha lowland agricultural development project in Burkina Faso	600	1.50%	17	-
9	2022005/AF BF 05 00	13.02.2024	Cash advance agreement between BOAD and Burkina Faso for the financing of a diagnostic study of the agri-food value-added sector and the drafting of an integrated development program for the agri-food sector in Burkina Faso	400	1.50%	17	-
10	2023040/PR TG 2024 07 00	14.02.2024	The loan agreement between BOAD and Republic of Togo relating to the Emergency Program for Resilience Reinforcement in the Savanne Region (PURS)	30 000 - FDC : 25 000 PSCM: 5 000	- FDC :2.60% PSCM : 4.65%	- FDC :10 PSCM : 13	- FDC :3 PSCM: 3
11	2023063/PR SN 202408 00	21.02.2024	Loan agreement between BOAD and BOA West Africa relating to the medium term loan for BOA WA	46 500	4.50%	5	1
12	2023005/AF ML 2024	27.02.2024	Cash advance agreements for studies between BOAD and Burkina Faso relating to the financing of feasibility studies for the construction of the new Moribabougou drinking water production station and its storage and distribution works, on the left bank of the Niger river, Bamako and surrounding area in the Republic of Mali.	430	1.50%	17	-

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13	2024009/AF BF 2024 10 00	12.03.2024	Cash advance agreement between BOAD and Burkina Faso for studies on the development of 20,000 hectares of lowlands in Burkina Faso (Phase 1: development of 12,500 ha)	2 710	1,50%	17	-
14	2024008/AF BF 2024 11 00	12.03.2024	Cash advance agreement between BOAD and Burkina Faso for studies relating to the updating of the project for the construction and rehabilitation of dams for the development of irrigated perimeters	600	1.50%	17	-
15	2024007/AF BF 2024 12 00	12.03.2024	Cash advance agreement between BOAD and Burkina Faso to carry out studies for the development of 400 hectares of irrigated perimeters at Sanguin in the municipality of Boulssa, North Central Region.	200	1.50%	17	-
16	2024016/PR SN 2024 13 00	15.03.2024	Loan agreement between BOAD and the Republic of Senegal for the partial financing of the project to reinforce the drinking water supply systems of the river centers of Richard-toll, Dagana, podor and matam	25 000	2,60	10	3
17	2024014/PR SN 2024 14 00	15.03.2024	Loan agreement between BOAD and the Republic of Senegal for partial financing of the Diamniadio digital technology park (PTN) construction project	24 500 - FDC : 1 625 - PSCM : 4 500 Commercial public loan (PUM) : 18 375	- FDC : 5,36 - PSCM : 7,05 PUM : 4,90	- FDC : 18 - PSCM : 10 PUM : 10	- FDC : 5 - PSCM : 3 PUM : 3
18	2024010/PR SN 2024 15 00	15.03.2024	Loan agreement between BOAD and the Republic of Senegal for the partial financing of the structural road network upgrading project	30 000 - FDC : 3 000 - PSCM : 22 000 PUM : 5 000	- FDC : 5,05 - PSCM : 7,90 PUM : 7,05	- FDC : 18 - PSCM : 10 PUM : 10	- FDC : 5 - PSCM : 3 PUM : 3

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19	2023080/PR SN 2024 16 00	26.03.2024	Loan agreement between BOAD and SENELEC to finance the deployment of an independent electronic communications network elte	30 000	6 %	10	3
20		29.03.2024	Arrangement mandate, between BOAD and PFO Energies, for the financing of the construction and operation of a 52 MWp solar photovoltaic power plant and associated infrastructure at Sokhoro in the sub-prefecture of Ferkessedougou in Côte d'Ivoire	33 600 - FDC : 16 000 - PSCM : 9 600 PUM : 8 000	- FDC : 6,90 - PSCM : 5-7 PUM : 7	- FDC : 15 - PSCM : 14-20 PUM : 7	- FDC : 2 - PSCM : 2 PUM : 2
21	2024006/PR BF 2024 17 00	09.04.2024	Loan agreement between BOAD and Burkina Faso for the partial financing of the RN4 widening and modernization project - intersection RD152 - Intersection RD40 including the access road to Thomas Sankara University	30 000 - FDC : 20 000 PSCM : 10 000	- FDC : 5,10% PSCM : 7,10%	- FDC : 12 PSCM : 12	- FDC : 3 PSCM : 3
22	2023077/PR CI 2024 18 00	11.04.2024	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the partial financing of the drinking water supply project for the city of Abidjan to build a 150,000 m3/d treatment plant on the Aghien lagoon and an associated distribution network.	22 300	4,90 %	12	3
23	2024012/PR TG 2024 19 00	26.04.2024	Loan agreement between BOAD and AFRICAN LEASE TOGO to set up a refinancing line in for AFRICAN LEASE TOGO (A.L.T) ;	5 000	6,50%	7	2
24	2023083/PR BF 2024 20 00	14.05.2024	. Loan agreement between BOAD and Burkina Faso for the partial financing of the Emergency Mineral Fertilizer Production Project in Burkina Faso	14 000	2 ,60 %	10	3
25	2024029/PR CI 2024 21 00	14.05.2024	Loan agreement between BOAD and the Republic of Côte d'Ivoire for partial financing of the project to build 10 civic service centres	21 600	3,68 %	10	3 -
26	2024057/PR CI 2024 22 00	14.05.2024	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the partial financing of the	30 000	3,53 %	15	4

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			Bouaké-Kanawolo highway construction project: Bouake-Kobo section				
27	2024011/PR CI 2024 23 00	14.05.2024	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the partial financing of the construction of the Kobo-Kanawolo section (47.3km) of the northern highway	30 000	4,65%	12	3
	2024029/PR CI 2024 24 00	23.05.2024	Loan agreement between BOAD and Manzima Holding SAS to finance the acquisition of Funds Amethis' equity interest in NSIA participations	XOF 22 958 495 000	6,95%	24 months	
	2023072/PR CI 2024 25 00	27.05.2024	Loan agreement between BOAD and Côte d'Ivoire steel industry for the partial financing of a steel plant in Abidjan, Republic of Côte d'Ivoire	10 000	6,95%	10	3
28		07.06.2024	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the partial financing of the project to build 10 civic service centres	21 600	3,68	10	3
	2024005/PR CI 2024 26 00	07.06.2024	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the development and asphaltting of the Petit Nassian-Kafolo-Téhini road in the Republic of Côte d'Ivoire	30 000	4,57	11	3
	2024003/PR CI 2024 27 00	12.06.2024	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the rehabilitation of the "Tour C" and "SEBROKO" administrative buildings in Abidjan, Republic of Côte d'Ivoire	30 000	4,90	12	3
28	2023073/PR BN 2024 28 00	19.06.2024	Loan agreement between BOAD and Immobilière du Centre des Affaires Maritimes (ICAM) for the partial financing of the construction and operation of the Cotonou maritime affairs centre in the Republic of Benin.	30 000	5.63 %	14	3
29	2024033/PR CI 2024 29 00	25.06.2024	Loan agreement between BOAD and BGFIBANK Côte d'Ivoire for the setting up of a short term line for BGFIBANK CI to partially refinance the 2023-2024 cocoa and cashew campaigns in Côte d'Ivoire	15 000	5.50 %	1	

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30	2023063/PR CI 2024 30 00	25.06.2024	Loan agreement between BOAD and BGFIBANK Côte d'Ivoire to set up a medium-term refinancing line for BGFIBANK CI.	10 000	6,50	7	2
		28.06.2024	Loan agreement between BOAD and <i>Société des Textiles du Bénin (STB)</i> , for the project to set up and operate an integrated cotton processing unit in the Glo-Djigbé industrial zone in Benin.				
		08.07.2024	co-arrangement agreement SGCI/BOAD c/o Fresco-Sassandra-San-Pedro-Grand Béreby road section (the "Côtière") development and asphaltting project				
31	2024039/PR CI 2024 31 00	16.07.2024	Loan agreement between BOAD and BSIC Côte d'Ivoire to set up a refinancing line for BSIC CI.	10 000	6.50 %	7	2
32	2024049/PR TG 2024 32 00	17.07.2024	Loan agreement between BOAD and the Republic of Togo for the partial financing of the Tchassemonde-Gande-Agbang road development and asphaltting project	30 000	5,13	13	3
	2023003/AF ML 2024 33 00	23.08.2024	Cash advance for studies relating to the second phase of the irrigation development program in the Bani Basin and Sélingué (P2 PDI-BS), in the Moyen Bani region of the Republic of Mali.	400	1.5	17	
		28.08.2024	Loan agreement between BOAD and the Republic of Senegal to finance the second phase of the water valorization for value chain development project (PROVALE-CV 2)				
	2023031/PR ML 2024 35 00	30.08.2024	Loan agreement between BOAD and the Republic of Mali to finance the second phase of the irrigation development program in the Bani Basin and Sélingué (P2 PDI-BS), in Moyen Bani	30 000 - FDC : 5000 - PSCM : 25 000	- FDC : 5.05 PSCM : 4.93	- FDC : 18 PSCM : 12	- FDC : 5 PSCM : 3
33		10.09.2024	Loan agreement between BOAD and the Republic of Togo for the partial financing of	30 000 - FDC : 12 000	- FDC : 5,05%	- FDC : 18	- FDC : 5

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	2023074/PR TG 2024 36 00		the second phase of the Togo agrifood processing project (PTA-TOGO)	PSCM : 18 000	PSCM : 5,29%	PSCM : 14	PSCM : 4
34	2024028/AF SN 2024 37 00	18.09.2024	Cash advance agreement for the financing of feasibility studies for projects of the <i>Agence Sénégalaise d'Etudes Spatiales (ASES)</i> in the Republic of Senegal	400	1,50%	17	-
35	2024018/PR BN 2024 38 00	27.09.2024	Loan agreement between BOAD and Bénin Cashew for the construction and operation of an agro-industrial cashew nut processing and cashew nut shell oil extraction complex in the Glo Djigbé industrial zone (GDIZ) in Benin.	10 000	7,75%	8	18 months
36	2023058/PR CI 2024 39 00	30.09.2024	Loan agreement between BOAD and SCCI GAZ SA for the construction of a butane gas storage sphere and filling centre in Abidjan, Côte d'Ivoire	9 000	6,15%	12	3
37	2022059/PR TG 2023 40 00	30.09.2024	Loan agreement between BOAD and <i>Société Afrique Développement (Société AD)</i> SA for the construction of a shopping mall in Lomé, Togo.	5 137	7,55 %	12	2
38	2022020/PR SN 2024 41 00	02.10.2024	Loan agreement between BOAD and TERANGAZ SA for the partial financing of the construction of a liquefied petroleum gas (LPG) storage and filling terminal in the port of Bargny-Sendou in Senegal by TERANGAZ SA.	7 000	7,55 %	10	30 months
39	2024047/PR CI 2024 42 00	04.10.2024	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the partial financing of the project to build a public drinking water distribution	16 000	4,90 %	10	3

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			network in the municipalities of Abobo and Yopougon in the Autonomous District of Abidjan				
40		07.10.2024	Short-term credit agreement between ICP, BOAD and BGFIBank Côte d'Ivoire c/o Short-term loan for Ivory Cocoa Products (ICP) to partially finance the purchase of cocoa bean stocks to be processed into semi-finished products (mass, butter, cake and powder) in order to meet export contracts for the 2024-2025 cocoa season.	15 000	6,50%	1	
41	2023078/PR SN 2024 43 00	11.10.2024	Facility agreement between SNTT and BOAD in the presence of BICIS, BOA Sénégal and GENESIS CAPITAL project to acquire shares in Dubai Port World (DPW) Dakar and to strengthen the capacity of <i>Société Nouvelle pour le Transit et le Transport (SNTT)</i> SA in the Republic of Senegal	20 000 - Facility 1A : 18 000 Facility 1 B : 2 000	7,67 %		
42	2024038/PR BN 2024 44 00	23.10.2024	Loan agreement between BOAD and the Republic of Benin for partial financing of the project to build and equip three (03) technical vocational high schools in Natitingou, Lokossa and Bohicon	30 000	4,90 %	10	3
43	2024066/PR BN 2024 45 00	23.10.2024	Loan agreement between BOAD and the Republic of Benin for the partial financing of the project to reinforce the drinking water supply system in the towns of Lokossa, Athieme and surrounding areas	20 000 - FDC : 6 000 PSCM : 14 000	- FDC :5,05% PSCM : 5,14%	- FDC :18 PSCM : 12	- FDC : 5 PSCM : 4
44		24.10.2024	grant agreement between Climate Fund (GCF) and BOAD a/s Local Climate Adaptive Facility Plus (LoCAL +) West Africa (Burkina Faso, Côte d'Ivoire, Mali et Niger)	€ 44 383 307			
45		28.10.2024	Agreement between the China development bank (CDB) and BOAD to set up a third line of credit	€150 000 000			
46	2024054/PR CI 2024 46 00	12.11.2024	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the partial financing of the project to reinforce the Fresco - Sassandra - San	28 638	4,57%	11	3



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			Pedro - Grand-Bereby crossroads section of the coastal road.				
47		15.11.2024	Facility agreement between SG, HSBC and BOAD c/o SG, HSBC joint facility for BOAD with MIGA guarantee	€385 304 067,41			
48	2024058/PR BF 2024 47 00	22.11.2024	Loan agreement between BOAD and ECOBANK BURKINA for the setting up of a short-term refinancing line for ECOBANK BURKINA to partially refinance the production factor credits of the <i>Sociétés Coopératives Simplifiées Producteurs de Coton (SCOOPS-PC)</i> for the 2024-2025 cotton season in Burkina Faso.	10 000	5,50 %	12 months	
49	2024062/PR TG 2024 48 00	12.12.2024	Loan agreement between BOAD and the Republic of Togo loan proposal for the partial financing of the rural electrification project of one hundred and seventy-two (172) localities by extension of the medium and low voltage electrical distribution network in the Republic of Togo	6 000	6,40 %	18	5
50	2022062/AFE BF 2024 49 00	18.12.2024	Cash advance agreement studies between the Republic of Senegal and BOAD relating to the project of rehabilitation and extension of the Thiagar landfill (1 902 ha) in the department of Dagana in Senegal	300	1,50%	17	
51		18.12.2024	Mandate agreement between EIC and BOAD for the arrangement and structuring of financing for Côte d'Ivoire to build and equip the <i>Sinématiali excellence college</i> for girls and 23 secondary schools in base 4 in Côte d'Ivoire	30 000 000 000			
52		18.12.2024	Loan agreement and CTA between BOAD, EAAIF and FERKE SOLAR c/o project for the construction and operation of a solar photovoltaic power plant	15 500	6,90%	15	18 months

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			with an installed capacity of 52.4 MWp and associated infrastructure in Ferkessédougou, Côte d'Ivoire				
53	2024071/AFE BF 2024 50 00	20.12.2024	cash advance agreement between Burkina Faso and BOAD c/o phase 2 of the lake Bam restoration, protection and enhancement project (PRPV-LB2) in Burkina Faso	400	1,50%	17	
54	2024065/PR BF 2024 51 00	20.12.2024	Loan agreement between BOAD and SONABEL c/o KOMSILGA phase 4 power plant extension project by <i>Société Nationale d'Electricité du Burkina (SONABEL)</i> in Burkina Faso	30 000	7,10%	12	2
55		23.12.2024	Financial support contract between KFW and BOAD for the digital transformation of West Africa	€16.200.000.00			
56		23.12.2024	financial support agreement between KFW and BOAD for the digital transformation of west africa phase II	€10.000.000.00			
57		23.12.2024	Subscription form c/o BOAD's participation in the capital increase of BOAD securization				
58	2024085/PR BF 2024 52 00	24.12.2024	Short-term credit agreement between BOAD and <i>Société Nationale Burkinabè d'Hydrocarbures (SONABHY)</i> for the partial financing of its operating requirements for the import and marketing of hydrocarbons in Burkina Faso	30 000	5,75%	12 months	
59	2023043/PP CI 2024 53 00	27.12.2024	Shareholding agreement between BOAD and Air Côte d'Ivoire for participation in the 4th increase in Air Côte d'Ivoire's share capital	4 763			

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60	2024086/PR NG 2024 54 00	30.12.2024	Loan agreement between BOAD and the Republic of Niger for the partial financing of the emergency project to reconstitute the food security stock and strengthen local rice processing	29 000 000 000	2.60%) for the SONGTAABA instalment (5.05%) for the Concession instalment	10	
61			Mandate agreement between ATLAS BOAD UBA BF for the arrangement and structuring of financing for the <i>Société Nationale d'Electricité SONABEL</i> to extend the KOMSILGA phase 4 power plant.	70.000.000.000			